



No.

Form of notice to exercise the warrants to purchase newly issued ordinary shares of Eason Paint Public Company Limited No.2 (EASON-W2)

THE LAST EXERCISE

Date of Notification of exercise intention : November 15 – 29, 2017 during 9.00 a.m. – 4.00 p.m. at Eason Paint Public Company Limited

Information of Warrant Holders

To The Board of Directors of Eason Paint Public Company Limited

I, (please choose one)

- Thai natural person Identification No. Foreign natural person Alien certificate / Passport No.
- Thai juristic person Company registration No. Foreign juristic person Company registration No.
- Mr. Mrs. Ms. Juristic person

Address No. Lane Road

Sub-district District Province Zip Code

Mobile no. Email Nationality Occupation

As a holder of EASON-W2, I/We hereby intend to exercise the rights to purchase the newly issued ordinary shares of Eason Paint Public Company Limited, with details as stated below;

Number of ordinary shares from exercise of warrants The exercise price of Baht

Number of warrants to be exercised	The exercise ratio is 1 unit of warrant for 1.307 ordinary share (any fraction of ordinary share shall be discarded)	1.30 per share Total payment (Baht)	Total payment (Baht Text)

When I receive the ordinary shares as allotted to me, I hereby agree to have one of the following executed (Subscriber must choose one);

- Issue a share certification in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for the securities company name
No. (Specify the name of one of the securities companies list on the back of this form), to deposit those shares with Thailand Securities Depository Company Limited for my securities trading account name A/C no. which I have with the said securities company
- Issue a share certification in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited in the account of issuer member no. 600 under my name
- Issue a shares certification for the allotted shares in my name and deliver it to me. I hereby authorize the company to proceed with any necessary actions to have the share certificate prepared and delivered to me within 15 business days from the relevant exercise date

I herewith submit total exercise price by Transfer-money into "Eason Paint Public Company Limited for Shares Subscription", Krungthai Bank Phaholyothin 39 Branch, A/C No. 039-6-03097-1 Cheque Cashier's cheque Bank draft

Cheque no. Date Bank.....Branch (Collectible within Bangkok area only)

For warrant holders who hold share certification only:

I deliver the warrant certificate or replacement warrant certificate for exercise of warrant.....units Warrant certificate no.

Number of exercised warrant.....units Number of unexercised warrant (if any).....units

I hereby undertake to subscribe for the ordinary shares as stated above. However, if cheque / bank draft is not honored, I shall be deemed to have not exercised

Signature.....Subscriber

(.....)

RECEIPT FORM (Subscriber please also fill in this portion)

Date of Notification of exercise intention.....

No. Eason Paint Public Company Limited receives money from (name of subscriber)..... Mobile no.

For a subscription of newly ordinary shares ofshares at the exercise price of Baht 1.30 per share Total payment..... Baht

Payment by Transfer money Cheque Cashier cheque Bank draft

Cheque no. Date Bank Branch

- Issue a share certification in the name of "Thailand Securities Depository Company Limited for Depositors" Securities no.A/C no.
- Issue a share certification in the name of "Thailand Securities Depository Company Limited" deposit shares in the account of issuer member no. 600 under my name
- Issue a shares certification for the allotted shares in my name

Authorized officer.....

Remark : In case subscriber who intend to change details of given address, please contact the registrar :

Thailand Securities Depository Company Limited ("TSD") 93 Ratchadapisek Rd., Dindeang, Bangkok 10400 Tel. 02-009-9000 Fax. 02-009-9991

List of Participants of Thailand Securities Depository Company Limited

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	030	I V GLOBAL SECURITIES PUBLIC CO., LTD.
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	032	KTB SECURITIES (THAILAND)COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	033	FINANSA SECURITIES COMPANY LIMITED
005	LAND AND HOUSE SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	038	AEC SECURITIES PUBLIC CO.,LTD.
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES PUBLIC CO.,LTD.	200	KIM ENG SECURITIES (THAILAND) PUBLIC CO.,LTD.
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	211	UBS SECURITIES (THAILAND) LTD.
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	213	ASIA WEALTH COMPANY LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES PUBLIC COMPANYLIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	APPLE WEALTH SECURITIES COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
019	KK TRADE SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
022	TRINITY SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	248	KT ZMICO SECURITIES COMPANY LIMITED
027	RHB OSK SECURITIES (THAILAND)PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		

SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED

CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED-CUSTODIAN	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED (THAI) BANK PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AG BANGKOK BRANCH	345	THANACHART BANK PUBLIC COMPANY LIMITED-CUSTODIAN
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)